



002475

2022-003

	<input checked="" type="checkbox"/>



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	2022 4 28 19:30-21:00
	<p style="text-align: right;">2021 2022</p> <p style="text-align: right;">ICU</p> <p style="text-align: right;">COO Frank</p> <p>2021 2021 1,539 2020 66%</p> <p style="text-align: center;">2-3</p> <p style="text-align: center;">30%</p> <p>97.9% 416</p>





					45.66%
				Smart EV	
					Tier1
					4
	5-6				
			2021	2022	
	2021				
		2021		1,539.46	
	66.43%			70.71	



	2.14%				
1		2021		12.28%	2020
	5.81%			2021	
			2022		
2	ROE	2021	ROE	22.35%	
					/
3		2021		62.03%	
	55.86%	6.17			
				2022	2
					2022
			61.50%		
4					
	7.6%	10.37%		2.75%	
			12.78		2.43%
		2020			
			8.97		4.31%
	1.9%				
	Mini LED				
5G					



	5	2021			
	72.8	4.1			
		4			
	2021		52.8		2021
	6	2022		2022	
	415.99			97.91%;	
	18.03			33.63%	
					1
		2			
	2021		2022	Q1	3
	1				
					3:7
					1:2
	2				
	NPI				
		NPI			
			NPI		



	<p data-bbox="778 347 981 383">OEM ODM</p> <p data-bbox="411 405 472 441">NPI</p> <p data-bbox="778 667 839 703">NPI</p> <p data-bbox="480 831 505 866">3</p> <p data-bbox="480 1205 505 1240">4</p> <p data-bbox="480 1525 505 1561">5</p> <p data-bbox="456 1787 533 1823">2021</p> <p data-bbox="1289 1843 1378 1879">3 5</p>
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6

2022

2021





	10				
	12	2021	2022		5%
			8%		
			25%	ROE	5%
		8%			
	10%				
	BU				
			8%	5%	120
				ROE	
		8%	5%		
	13	2021			
	14				



	15		2022	
				/
	16		22-23	
	Tier1		Tier1	Tier1
	Tier1			
	17			
	B			4
	12		18	
	18			





	Internal	Cable/Connector	CPU/DDR/High Speed 8,000~12,000	I/O
	23	5%		5%
		5%		
			ROE	
	1%		5%	
	24			
		2025		
	25			

